November 2020



## **EXAMINATIONS HANDBOOK**

# Standard Operating Procedure 01 Managing Examinations Handbook and SOP updates

#### Amendments and date of issue

Amendments to this Standard Operating Procedure (SOP) can be authorised only by the Chair of the Qualifications Board in consultation with that Board and the Examinations Committee.

This issue is 2020 version I and is dated November 2020.

# Register of amendments

Version	Brief description of Amendment	Amendment	Date approved
2020.1	New handbook		23/11/2020

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### Managing Examinations Handbook and SOP updates

- The Examinations Handbook consists of the Handbook itself and various Standard Operating Procedures (SOPs). All these change from time to time. This SOP sets out the standard process for updating the Handbook and SOPs.
- 2. It is the responsibility of the Examinations Committee of the Institute to review, maintain and where necessary update the Examinations Handbook. However, amendments to the Handbook can only be authorised by the Chair of the Qualifications Board (QB) in consultation with that Board and the Examinations Committee.
- 3. Therefore, the normal process will be for the Examinations Committee to review proposed changes and make a recommendation to the Qualifications Board. Some proposed changes may also need to be approved by the Board of Directors (BoD).
- 4. At any one time there will only be one version of the Examinations Handbook and each SOP in operation. Therefore, it is important, when reviewing the Handbook and SOPs, to be aware of and take account of any implications for any courses and examinations taking place at the time of the change.
- 5. There is also a responsibility of the Institute's Office, usually the Examinations Officer, to implement the agreed changes and publicise these.
- 6. The table below shows the process to be followed. No timetable has been set. Some simple changes may be virtually instantaneous, others may need further work.
- 7. Unless a change is required urgently, changes must be grouped together so that a bulk revision is made approximately annually.
- 8. The table below (overleaf) summarises the process.

Action	Responsibility	Notes	
Identify potential changes	Collated by	May come from various sources	
	Examinations Officer		
Review potential changes,	Examinations		
and finalise draft	Committee		
Make a recommendation	Examinations	Chair of QB decides whether the	
to Chair of QB	Committee and	matter needs to be raised at a QB	
	Chair of QB	meeting	
Review by QB if required	QB	QB may approve Examinations	
		Committee's recommendations, may	
		ask for further consultation or may	
		refer the matter back to	
		Examinations Committee for further work	
Consultation (if necessary)	Examinations Officer	Consultation may be necessary with	
		Chief Examiners, Course Directors	
		and other interested parties within	
		the Institute	
Referral to Board of	QB to BoD	Financial or Institute procedural	
Directors (if necessary)		matters may need to be referred to	
Autori	CI : (OD	BoD	
Authorisation	Chair of QB		
Authorised modification of	Examinations Officer		
Handbook or SOPs: a) Check that clauses			
in other SOPs are			
not affected			
b) Update version			
control on			
Handbook and			
each SOP			
c) Change published			
version on			
Institute's website			
d) Send amended			
versions to current			
Chief Examiners			
and Course			
Directors if			
necessary			